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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**PROPOSED OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR
EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of Wuling Motors Holdings Limited (the “Company”) dated 18 June 2015 in relation to the Open Offer (the “Announcement”). Unless otherwise defined, capitalised terms used herein have the same meanings as ascribed to them in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealing in the Shares on a cum-entitlement basis is Tuesday, 30 June 2015. The closing price per Share as quoted on the Stock Exchange on Tuesday, 30 June 2015 was HK\$0.85. Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 2 July 2015.

Shareholders and potential investors should note that the Open Offer is conditional upon, inter alia, the fulfillment of the Conditions Precedent set out under the paragraph headed “Conditions of the Open Offer” in the Announcement. Therefore, the Open Offer may or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares are recommended to consult their own professional advisers. Shareholders and potential investors of the Company should therefore exercise extreme caution when dealing in the Shares.

By the Order of the Board
Wuling Motors Holdings Limited
Wei Hongwen
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises Mr. Wei Hongwen (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Sun Shaoli, Mr. Zhong Xianhua, Ms. Liu Yaling, and Mr. Zhou Sheji as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.