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**五菱汽車集團控股有限公司**  
**WULING MOTORS HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)*

**VOLUNTARY ANNOUNCEMENT**  
**CHANGE OF THE NAME OF THE COMPANY'S**  
**ULTIMATE HOLDING COMPANY**

The board of directors (the “**Board**”) of Wuling Motors Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that the Company has been informed by the Company’s ultimate holding company, 柳州五菱汽車有限責任公司 (Liuzhou Wuling Motors Company Limited\*) (“**Liuzhou Wuling**”), on 8 May 2015 that the company’s name of Liuzhou Wuling has been proposed to be changed to 廣西汽車集團有限公司 (Guangxi Automobile Holdings Limited\*) and that a capital injection exercise has been proposed for the purpose of inviting a number of strategic investors as the strategic minority shareholders of Liuzhou Wuling.

The Board wishes to further announce that as informed by Liuzhou Wuling, the abovementioned change of name of Liuzhou Wuling and the invitation of a number of strategic shareholders to Liuzhou Wuling, would not trigger any changes in the existing principal business activities of the Group or cause any material adverse impact on the existing operation and financial position of the Group.

Liuzhou Wuling, which has been proposed to be renamed as “廣西汽車集團有限公司” (Guangxi Automobile Holdings Limited\*), through its direct and indirect wholly owned subsidiaries, namely Wuling Motors (Hong Kong) Company Limited and Wuling (Hong Kong) Holdings Limited, is currently interested in approximately 51.28% of the total issued share capital of the Company, and is the ultimate controlling shareholder of the Company as at the date of this announcement.

Liuzhou Wuling is currently a wholly state-owned limited company established in the People’s Republic of China (the “**PRC**”) with the State-owned Assets Supervision and Administration Commission of the People’s Government of Guangxi Zhuang Autonomous Region (廣西壯族自治區人民政府國有資產監督管理委員會) being the registered shareholder empowered by the People’s Government of Guangxi Zhuang Autonomous Region (廣西壯族自治區人民政府). Liuzhou Wuling, together with its subsidiaries, including the Group, is mainly engaged in the trading, manufacturing and design of (i) various types of vehicles, primarily passenger coaches and mini-buses, automotive components and accessories; (ii) various types of machinery, molds and tools for production of automobiles, engines, and other relevant parts; (iii) the provision of related services, including the technical advisory, information, production, after sales services and the supply of power and water services, etc, in relation to the aforementioned products and equipment; and (iv) rental of property and other related services.

The Group is principally engaged in the manufacturing and trading of engines and parts, automotive components and accessories, specialized vehicles, as well as the trading of raw materials, water and power supply services in the PRC.

On behalf of the Board  
**Wuling Motors Holdings Limited**  
**Wei Hongwen**  
*Chairman*

Hong Kong, 8 May 2015

*As at the date of this announcement, the Board comprises Mr. Wei Hongwen (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Sun Shaoli, Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Zhou Sheji as executive Directors, and Mr. Zuo Duofu, Mr. Ye Xiang and Mr. Wang Yuben as independent non-executive Directors.*

*\* For identification purposes only*