

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuling Motors Holdings Limited
Date Submitted	04/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>305</u> Descri	ption :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	25,000,000,000	0.004	100,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A Descr	iption : Conver	tion : <u>Convertible Preference</u>			
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month		1,521,400,000	0.001	1,521,400.00		
Increase/(decrease)		Nil		Nil		
Balance at close of	the month	1,521,400,000	0.001	1,521,400.00		

3. Other Classes of Shares

Stock code :	N/A	Description :	N/4	A
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*HK\$*): 101,521,400.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,517,992,976	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,517,992,976	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

share Options (under Sha	re Option Scheme	es of the issu	uer)			
Particulars of share option scheme including SGM approval date – (dd/mm/yyyy) and class of shares issuable		Aovement du	uring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Share Option	Granico	Excicised	Calicenteu	Lapsed		
Scheme -						
Exercise Price of						
HK\$0.49						
(28/05/2012) Ordinary shares						
(See Remark 1)	N/A	N/A	N/A	N/A	N/A	96,690,000
(Note 1)	11/A	11/71	11/A	N/A	A	70,070,000
(11010 1)						
2.						
shares						
(Note 1)			. <u> </u>	·		
(110101)						
3.						
shares						
(Note 1)	<u> </u>					
(Total A. (Or	dinary shares)	N/A	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month from e	xercise of		. ,		
options (HK\$)				N/A		

Share Options (under Share Option Schemes of the Issuer)

1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.				month	at close of the month	thereto	close of the month
Stock code (if listed)							
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
EGM approval date (if applicable) (dd/mm/yyyy)							
	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	· ·	nary shares) ence shares)	N/A N/A	
				1			

		For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month	
1. IV/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
issuable (Note 1) Subscription price EGM approval date (if applicable)							
	(/ /) 						
Stock code (if listed)							
issuable (<i>Note 1</i>)							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordinary		N/A		
			(Preference) (Oth	e shares) ner class)	N/A N/A		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	N/A	N/A
	19/71	11/11
2		
	-	
$\frac{(//)}{2}$		
shares (Note 1)		
3		
	-	
(/ /)	-	
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
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	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	. /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)	N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

Type of Issue		shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)	_	
P. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		<u>N/A</u>	<u>N/A</u>
	Class of shares issuable(<i>Note 1</i>)	-	
0. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordinary sh (Preference sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remark (if any):

1. The outstanding options refer to 96,690,000 Options with an exercise price of HK\$0.49 per share

which were granted and vested in June 20	012 to October 2012.	. All the Options are	exercisable from
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6 October	2012	to 30	June	2016.

Submitted by: Lai Shi Hong, Edward

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*