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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated 21 November 2013 and 11 December 2013 (the “**Announcements**”) in relation to the continuing connected transactions of Wuling Industrial Group. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, details of the 2014-2016 Master Agreement, the recommendation of the Independent Board Committee, the advice of Proton Capital and a notice of SGM in relation to thereto is expected to be despatched to the Shareholders on or before 18 December 2013.

As the Group requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 27 December 2013.

By Order of the Board
Wuling Motors Holdings Limited
Sun Shaoli
Chairman

Hong Kong, 17 December 2013

As at the date of this announcement, the Board comprises Mr. Sun Shaoli (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Wei Hongwen, Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Zhou Sheji as executive Directors, and Mr. Yu Xiumin, Mr. Zuo Duofu and Mr. Ye Xiang as independent non-executive Directors.