

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 21 November 2013 (the “Announcement”) in relation to the continuing connected transactions of Wuling Industrial Group. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “Circular”) containing, among other things, details of the 2014 – 2016 Master Agreement, the recommendation of the Independent Board Committee, the advice of Proton Capital and a notice of SGM in relation to the 2014 – 2016 Master Agreement is expected to be despatched to the Shareholders in accordance with the Listing Rules on or before 12 December 2013.

As the Group requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 18 December 2013.

On behalf of the Board
Wuling Motors Holdings
Limited
Sun Shaoli
Chairman

Hong Kong, 11 December 2013

As at the date of this announcement, the Board comprises Mr. Sun Shaoli (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Wei Hongwen, Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Zhou Sheji as executive Directors, and Mr. Yu Xiumin, Mr Zuo Duofu and Mr. Ye Xiang as independent non-executive Directors.