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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated 18 September 2013, 23 September 2013 and 11 October 2013 (the “**Announcements**”) in relation to the revised annual caps for continuing connected transactions — (1) KE Purchase Transactions; (2) Baomali Purchase Transactions; and (3) GB Trading Transactions. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (a) further details of the Revised KE Purchase Agreement, the Revised Baomali Purchase Agreement and the Second Revised GB Trading Agreement; (b) the recommendation of the Independent Board Committee; (c) the advice of Proton Capital; and (d) a notice of SGM in relation thereto is expected to be despatched to the Shareholders on or before 21 October 2013.

As the Company requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 25 October 2013.

On behalf of the Board
Wuling Motors Holdings Limited
Sun Shaoli
Chairman

As at the date of this announcement, the Board comprises Mr. Sun Shaoli (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Wei Hongwen, Mr. Zhong Xianhua, Ms. Liu Yaling and Mr. Zhou Sheji as executive Directors, and Mr. Yu Xiumin, Mr. Zuo Duofu and Mr. Ye Xiang as independent non-executive Directors.

Hong Kong, 21 October 2013