

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	31/01/2013			
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Wuling 1	Motors Holdings Li	mited	
Date Submitted	05/02/20	013		
I. Movements in Authorised Sl	nare Capit	tal		
1. Ordinary Shares				
(1) Stock code : 305	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		25,000,000,000	0.004	100,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

	3			
Stock code :	N/A Descr	iption: Conver	tible Preferenc	e Shares (Unlisted)
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of I	preceding month	1,521,400,000	0.001	1,521,400.00
Increase/(decrease)		Nil		Nil
Balance at close of t	he month	1,521,400,000	0.001	1,521,400.00
3. Other Classes of S	Shares			
Stock code :	N/A Descr	iption:	N/A	Δ
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,170,605,390	N/A	N/A	N/A
Increase/ (decrease) during the month	460,000	N/A	N/A	N/A
Balance at close of the month	1,171,065,390	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

•		emes of the Issu			No. of new shares of	No. of new
Particulars of share option scheme including SGM		Movement duri	issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant		
approval date						thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option	Granicu	Excicised	Cancericu	Lapseu		
Scheme -						
Exercise Price of						
HK\$1.062						
$\frac{1100/2}{(11/06/2002)}$						
Ordinary shares						
(See Remark 2 & 3)	N/A	N/A	N/A	806,061	N/A	29,547,068
(Note 1)						-
(1,010-1)						
2. Share Option						
Scheme -						
Exercise Price of						
HK\$0.49						
(28/05/2012)						
Ordinary shares						
(See Remark 4)	N/A	460,000	N/A	N/A	460,000	105,440,000
(Note 1)	_				_	
,						
3.						
( / / )						
shares						
(Note 1)						-
()		To	otal A. (Ordin	nary shares)	460,000	
		-		ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised during	the month from	m exercise of	(	)		
options (HK\$)	ine month no	ii exercise or		225,400.00		
-F						

Description of warrants (Date of expiry – dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
т.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of No. of new new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the Currency of Amount at close Converted pursuant amount of preceding during the Amount at close thereto month Class and description outstanding month of the month month 1. Convertible Notes due 12 January 2014 (See Remark 1) HK\$ 100,000,000.00 N/A 100,000,000.00 N/A 136,986,300 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Conversion price HK\$0.73 SGM approval date (if applicable) (dd/mm/yyyy)) (05/01/2009)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:  1. N/A		
1. 1V/A		
-		
shares (Note 1)		· -
2.		
( / / )		
shares (Note 1)		
3.		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
, , , , ,		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable		_		
		At maios . State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mill/yyyy)			N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33) 111111 5 5 5 5 7			N/A	N/A

### For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					11/11	1,111
			Class of shares issuab	ole		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	
T	otal increase / <del>(decre</del>	ase) in ordinary shares during	g the month (i.e. Total of A	to E):	(1) 460,	,000
					(2) N	'A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark (	if	anv	١.
1 CHILLIA I	11	ully	,.

- 1. The Convertible Notes due 12 January 2014 were issued on 12 January 2009. With effect from 12 March 2010, the Conversion Price has been adjusted from HK\$0.74 per share to HK\$0.73 per share.
- 2. With effect from 29 March 2011 after completion of the Open Offer, the exercise price of the Options has been adjusted from HK\$1.070 to HK\$1.062.
- 3. The outstanding Options comprise a number of 29,547,068 Options with an expiry date on 31 December 2013.
- 4. The outstanding options refer to a total number of 105,440,000 Options with an exercise price of HK\$0.49 per share which were granted and vested in June 2012 to October 2012. All the Options are exercisable from 6 October 2012 to 30 June 2016.

Submitted by: <u>Lai Shi Hong, Edward</u>

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*