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**五菱汽車集團控股有限公司**  
**WULING MOTORS HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)*

**ANNOUNCEMENT**  
**IN RELATION TO THE ESTABLISHMENT OF**  
**THE NOMINATION COMMITTEE**

The board (the “Board”) of Wuling Motors Holdings Limited (the “Company”) is pleased to announce that the Board has established a nomination committee and has adopted its terms of reference in writing. The chairman of the nomination committee is Mr. Yu Xiumin, an independent non-executive director, and its members comprise Mr. Zuo Duofu and Mr. Ye Xiang, independent non-executive directors, Mr. Sun Shaoli and Mr. Lee Shing, executive directors, with effect from 28 March 2012.

By Order of the Board  
**Wuling Motors Holdings Limited**  
**Sun Shaoli**  
*Chairman*

*As at the date of this announcement, the Board comprises Mr. Sun Shaoli (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Wei Hongwen, Mr. Zhong Xianhua, Ms. Liu Yaling, and Mr. Zhou Sheji as executive Directors, and Mr. Yu Xiumin, Mr. Zuo Duofu and Mr. Ye Xiang as independent non-executive Directors.*

Hong Kong, 28 March 2012