

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	31/08/2011			
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Wuling N	Motors Holdings Lin	mited	
Date Submitted	06/09/20	11		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>305</u>	Descrip	tion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	25,000,000,000	0.004	100,000,000.00
Increase/(decrease)		Nil	-	Nil
Balance at close of the month		25,000,000,000	0.004	100,000,000.00
(2) Stock code : N/A Description		tion:	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				

Stock code: N/A		Description	on:	N/A	A
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month _			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descriptio	on :	N/A	Λ
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,170,605,390	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,170,605,390	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option	Granica	Lacreised	Cancenea	Lapsed		
Scheme -  Exercise Price of						
HK\$1.062 (11/06/2002)						
Ordinary shares (See Remark 2)	N/A	N/A	N/A	5,309,923	N/A	72,092,046
(Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares						
(Note 1)		To	otal A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	f	N/A		
	ring the month	n from exercise o	of	N/A		

1. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(dd/mm/yyyy)  2.  (		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
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EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares		
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )		
4.		
( / / ) Stock code (if listed) Class of shares		
issuable (Note 1) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		
Total B. (Ordinary shares) N/.	A	_
(Preference shares) N/		
(Other class) N/.		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of No. of new new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the Currency of Amount at close Converted pursuant amount of preceding during the Amount at close thereto month Class and description outstanding month of the month month 1. Convertible Notes due 12 January 2014 (See Remark 1) HK\$ 100,000,000.00 N/A 100,000,000.00 N/A 136,986,300 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Conversion price HK\$0.73 SGM approval date (if applicable) (dd/mm/yyyy)) (05/01/2009)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:  1. N/A		
1. 1V/A		
-		
shares (Note 1)		· -
2.		
( / / )		
shares (Note 1)		
3.		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
, , , , ,		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable		_		
		At maios . State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mill/yyyy)			N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33) 111111 5 5 5 5 7			N/A	N/A

### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1771
		Class of shares issuab (Note 1)	le	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary sh Preference sh (Other o	ares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1	l) N/	A
				(2	2) N/	A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		N/	A
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	l of A to E):		N/	A
(7	These figures should be the same as the relevant figur	es under II above ("Mov	ements in Iss	ued	Share Capital")	.)

Remark	(if	anv	V)	):

- 1. The Convertible Notes due 12 January 2014 were issued on 12 January 2009. With effect from 12 March 2010, the Conversion Price has been adjusted from HK\$0.74 per share to HK\$0.73 per share.
- 2. With effect from 29 March 2011 after completion of the Open Offer:
  - the exercise price of the Options has been adjusted from HK\$1.070 to HK\$1.062;
  - the Options carrying subscription rights to subscribe for a total of 37,370,000 Shares and exercisable up to the expiry date on 31 December 2012 has been adjusted to a total of 37,653,106 Shares; and
  - the Options carrying subscription rights to subscribe for a total of 39,450,000 Shares and exercisable up to the expiry date on 31 December 2013 has been adjusted to a total of 39,748,863 Shares.

Submitted by:	Lai Shi Hong, Edward
F241	Common Services
Γitle:	Company Secretary
	(Director Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*