

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form Number
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 23 MARCH 2011.
本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供下列合資格股東使用。二零一一年三月二十三日(星期三)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格或應採取之行動有任何疑問,應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Dragon Hill Wuling Automobile Holdings Limited dated 9 March 2011 (the "Prospectus") unless the context otherwise requires.
除文義另有所指外,本申請表格所用之詞彙與俊山五菱汽車集團有限公司於二零一一年三月九日刊發之章程(「章程」)所界定者具相同涵義。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.
股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情和該等安排對閣下權利和權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the Prospectus and a copy of the written consent by Deloitte Touche Tohmatsu have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. A copy of the Prospectus and this Application Form have been, or will as soon as reasonably practicable after the posting date of the Prospectus be, filed with the Registrar of Companies in Bermuda pursuant to the Companies Act 1981 of Bermuda. The Registrar of Companies in Hong Kong, the Securities and Futures Commission of Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.
本申請表格之副本連同章程之副本及德勤·關黃陳方會計師行發出之書面同意之副本,已根據公司條例第342C條之規定送呈香港公司註冊處登記。章程及本申請表格之副本已於或將在合理可行情況下於章程寄發日期後盡快按百慕達一九八一年公司法規定在百慕達公司註冊處存檔。香港公司註冊處、香港證券及期貨事務監察委員會及百慕達公司註冊處對該等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
待發售股份獲批准在聯交所上市及買賣,並符合香港結算之證券收納規定後,發售股份將獲香港結算接納為合資格證券,自發售股份在聯交所買賣首日或香港結算釐定之其他日期起可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。中央結算系統之一切活動須符合不時生效之中央結算系統一般規則及中央結算系統運作程序。



Dragon Hill Wuling Automobile Holdings Limited (俊山五菱汽車集團有限公司*)

(Incorporated in Bermuda with limited liability) (Stock Code: 305)
(於百慕達註冊成立之有限公司)(股份代號:305)

Branch share registrar and
transfer office in Hong Kong:
Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

香港股份過戶登記分處:
卓佳登捷時有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

**OPEN OFFER OF NOT LESS THAN 167,229,341 OFFER SHARES
ON THE BASIS OF 1 OFFER SHARE FOR EVERY 6 SHARES
HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 23 MARCH 2011
按於記錄日期每持有6股股份可獲發1股發售股份之
基準公开发售不少於167,229,341股發售股份,
股款最遲須於二零一一年三月二十三日(星期三)下午四時正接納時繳足**

APPLICATION FORM 申請表格

Registered office:
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

Head office and
principal place of
business in Hong Kong:
Unit 2805-06 28th Floor
Office Tower
Convention Plaza
No. 1 Harbour Road
Wanchai
Hong Kong

註冊辦事處:
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

總辦事處及香港
主要營業地點:
香港
灣仔
港灣道1號
會議展覽中心
辦公大樓
28樓2805-06室

Name(s) and address(es) of the Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Shares registered in your name on Tuesday, 8 March 2011
於二零一一年三月八日(星期二)以閣下名義登記之股份數目

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00p.m. on Wednesday, 23 March 2011
閣下獲保證配發之發售股份數目(須不遲於二零一一年三月二十三日(星期三)下午四時正申請時繳足)

Amount payable on assured allotment when applied in full
悉數申請認購保證配發時應繳款項

Box C 丙欄	HK\$ 港元
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Number of Offer Shares applied for
申請認購之發售股份數目

Box D 丁欄	Remittance enclosed 隨附股款 HK\$ 港元
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Application can only be made by the registered Qualifying Shareholder(s) named above.
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.90)

認購申請僅可由上述已登記之合資格股東作出。
請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.90港元計算)

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus and this Application Form, such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one Offer Share for every six Shares held on Tuesday, 8 March 2011. If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for application of Offer Shares under this Application Form must be in Hong Kong dollars and made payable to "Dragon Hill Wuling Automobile Holdings Limited - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares can be made by any persons who were Excluded Shareholders.

閣下可透過填寫本申請表格申請認購相等或不少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在章程及本申請表格所述者之規限下,有關要約乃向名列於本公司股東名冊且屬合資格股東之股東呈呈,基準為按於二零一一年三月八日(星期二)每持有六股股份獲保證配發一股發售股份。閣下如欲申請認購任何發售股份,請填妥及簽署本申請表格,並將表格連同申請認購發售股份應繳之全數適當股款,一併交回本公司之香港股份過戶登記分處卓佳登捷時有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。根據本申請表格申請認購發售股份之所有申請股款必須以港元支付,並須註明抬頭人為「Dragon Hill Wuling Automobile Holdings Limited - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,並須依照背頁所載手續。任何為除外股東之人士不得申請認購發售股份。

* For identification purpose only
僅供識別



Dragon Hill Wuling Automobile Holdings Limited (俊山五菱汽車集團有限公司)

(Incorporated in Bermuda with limited liability) (Stock Code: 305)
(於百慕達註冊成立之有限公司) (股份代號: 305)

條件

1. 除外股東不得申請認購任何發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以平郵方式按本申請表格上所列地址寄交承配人或(如屬聯名承配人)名列首位之承配人，郵誤風險概由彼等承擔。
3. 填妥本申請表格即表示申請人指示及授權本公司及/或卓佳登捷時有限公司或由其提名之任何人士代表申請人辦理本申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據章程所述之安排，將所申請認購之數目或較少數目之發售股份登記在申請人名下。
4. 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及公司細則之規定。
5. 本公司收到股款後將隨即將其過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留權利接納或拒絕任何未符合本申請表格所載手續之發售股份認購申請。
8. 香港境外之任何人士填妥並交回本申請表格，將構成有關人士向本公司保證及聲明，是次申請已全面遵守有關司法權區所有註冊、法例及法規規定。
9. 公開發售須待章程所載「公開發售之條件」達成後，方可作實。
10. 於本公司股東名冊之登記地址為香港境外任何司法權區，並接獲章程或申請表格副本之人士，不得視之為申請認購發售股份之要約或邀請，惟有關要約或邀請可於有關司法權區合法地作出而毋須遵守其任何登記或其他法律或法規規定則除外。在香港境外接獲任何公開發售文件副本而擬根據公開發售申請認購發售股份之任何人士(包括但不限於代名人、代理人及受託人)，於取得任何權利以認購發售股份之保證配額前，須自全面遵守有關地區之法律(包括就辦理於有關地區或司法權區須辦理之任何其他手續取得任何所需政府或其他同意)，並繳付有關地區或司法權區就此而規定繳付之任何稅項、徵稅及其他款項。在任何地區或司法權區派發或寄發公開發售文件或將其帶入當地將會或可能違反當地證券法例或法規，則接獲任何公開發售文件之人士(包括但不限於代名人、代理人及受託人)不得在當地派發或寄發公開發售文件或將其帶入當地。倘任何有關地區或司法權區之任何人士或其代理人或代名人接獲申請表格，均不得試圖承購任何發售股份，惟獲本公司明文同意者除外。任何人士向任何有關地區或司法權區之人士傳閱任何申請表格(不論根據合約或法律責任或基於其他理由)時，必須促請收件人留意章程「董事會函件」內「除外股東」一段之內容。倘本公司或其代理人認為接納有關配額或申請發售股份可能違反任何地區或司法權區之法律或法規，則本公司保留權利將任何申請表格所包括發售股份配額之任何有意接納或申請視為無效。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳股款總額(以申請認購之發售股份數目乘以0.90港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請認購本申請表格乙欄所列相同數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表之發售股份數目。

填妥本申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一一年三月二十三日(星期三)下午四時正或之前交回卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元支付。支票必須以香港持牌銀行開立之賬戶開出，銀行本票必須由香港持牌銀行發出，註明抬頭人為「Dragon Hill Wuling Automobile Holdings Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視乎情況而定)所示之適當股款於二零一一年三月二十三日(星期三)下午四時正之前已經收妥，否則 閣下申請認購發售股份之權利以及一切有關權利將視為已放棄論，並將被註銷。

不可抗力事件

倘於最後終止期限前發生下列情況，則包銷商可於最後終止期限以前向本公司送達書面通知之方式終止包銷協議：

(a) 包銷商合理認為，公開發售之成功將因下列各項而受到重大不利影響：

- (1) 頒佈任何新法規或現行法例或法規(或其司法詮釋)改動或發生任何性質之其他事件，而包銷商合理認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響，或可能對公開發售構成重大不利影響；或
 - (2) 任何地方、國家或國際發生政治、財政、經濟、貨幣市場或其他性質(不論是否與任何上述事件類似)之事件或變動(不論屬於包銷協議日期之前及/或之後發生或持續發生之一連串事件或變動一部分與否)或任何地方、國家或國際性敵對行為或武裝衝突爆發或升級或以致影響地方證券市場，而包銷商合理認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響；或
 - (3) 任何個別或與其他變動、影響或發展共同對(i)本集團整體業務、資產、狀況(財務或其他)、經營業績、營運或業務前景；或(ii)本公司實施包銷協議項下擬進行之交易之能力構成重大不利影響之變動、影響或發展(已糾正之不利變動、影響或發展除外)；或
 - (4) 任何天災、戰爭、暴動、民眾騷亂、內亂、火災、水災、爆炸、疫症、恐怖行為、罷工或停工，而包銷商合理認為將對本集團整體業務或財務或經營狀況或前景構成重大不利影響；
- (b) 市況出現任何重大不利變動(包括但不限於香港、中國或與本集團整體業務相關之其他司法權區之金融或貨幣政策或外匯或貨幣市場變動、暫停或限制證券買賣、實施經濟制裁，以及就本條款而言之貨幣狀況變動，包括香港貨幣與美利堅合眾國貨幣匯價掛鉤體系變動)，而包銷商合理認為導致進行公開發售實屬不宜或不智；或
- (c) 就公開發售而刊發之通函或章程文件載有若干資料(不論有關本集團業務前景或狀況或有關本集團遵守任何法例或上市規則或任何適用規定之資料)，而此等資料於包銷協議日期前尚未由本公司公佈或刊發且被包銷商合理認為對本集團整體而言乃屬重要，並可能對公開發售之成功構成重大不利影響，或可能導致審慎之投資者不申請其於公開發售項下保證獲配發之發售股份；或
- (d) 本公司違反或未有遵守其根據包銷協議明文規定其須承擔之任何重大責任或承擔，而將對公開發售之成功構成重大不利影響。

任何股東或其他人士如在公開發售成為無條件前(預期為二零一一年三月二十八日(星期一)下午四時正)買賣股份，須相應承擔公開發售可能不會成為無條件及可能不會進行之風險。任何有意於該段期間買賣股份之股東或其他人士，倘對其狀況有任何疑問，應諮詢其專業顧問。

支票及銀行本票

所有支票及銀行本票均將緊隨收訖後承兌，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及遞交申請表格連同接納發售股份之付款支票或銀行本票，將構成申請人保證支票或銀行本票將可於首次承兌時兌現。凡隨附支票或銀行本票在首次承兌時未能兌現之有關申請均可遭拒絕受理；在此情況下，該保證配額及一切有關權利將視為已放棄論，並將被註銷。

發售股份之地位

已配發、發行及繳足股款之發售股份將在各重大方面與股份享有同等地位。發售股份之持有人有權收取於發售股份配發及發行日期或之後所宣派、作出或派付之一切未來股息及分派。

發售股份之股票

待公開發售之條件達成後，發售股份之股票預期將會於二零一一年三月二十九日(星期二)或之前以平郵方式寄發予有權收取此等股票之股東，郵誤風險概由彼等承擔。已申請認購發售股份並繳納股款之各合資格股東將就已配發及發行之所有發售股份收取一張股票。

一般資料

本申請表格於獲發申請表格之人士簽署後，一經交回，即為交回之人士有權處理本申請表格及收取發售股份之有關股票之確證。

本申請表格及據此申請認購發售股份均須受香港法例監管，並按其詮釋。



Dragon Hill Wuling Automobile Holdings Limited (俊山五菱汽車集團有限公司*)

(Incorporated in Bermuda with limited liability) (Stock Code: 305)
(於百慕達註冊成立之有限公司) (股份代號: 305)

To: Dragon Hill Wuling Automobile Holdings Limited
致: 俊山五菱汽車集團有限公司*

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.90 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept the number of Offer Shares on the terms and conditions of the Prospectus dated 9 March 2011 and subject to the Memorandum of Association and Bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send the share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

By signing this form, I/we declare that I/we am/are not Excluded Shareholders and my/our application for the Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.90港元之價格計算須於申請時應繳足之全數股款**。本人/吾等謹此依照日期為二零一一年三月九日之章程所載之條款及條件，以及在貴公司之組織章程大綱及公司細則之規限下，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

透過簽署本表格，本人/吾等聲明本人/吾等並非除外股東，而本人/吾等申請認購發售股份並無違反香港以外任何司法權區之任何適用證券或其他法律或法規。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署) (1) _____ (2) _____ (3) _____ (4) _____

Date _____ 2011

日期: 二零一一年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total number specified in Box D, failing which, the total number specified in Box B) 申請認購發售股份數目(即丁欄所列明之總數，如未有填妥，則乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則丙欄所列明之股款總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之 付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Dragon Hill Wuling Automobile Holdings Limited – Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Dragon Hill Wuling Automobile Holdings Limited – Open Offer Account」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。概不會就認購股款發出任何收據。

* For identification purpose only
僅供識別