

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	agon Hill Wuling Automo /03/2011	bile Holdings I	Limited	
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>305</u> D	Description :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mon	th25,000,000,000	0.004	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	25,000,000,000	0.004	100,000,000.00	
(2) Stock code : N/A D	Description :	N/A	Λ	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

28/02/2011

Stock code :	ock code : N/A Description		otion: N/A			
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month _				
Increase/(decrease)		_				
Balance at close of the	he month	_				
3. Other Classes of S	Shares					
3. Other Classes of S Stock code :	Shares N/A	Descriptio	on :	N/A	Λ	
			No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,003,376,049	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,003,376,049	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option Scheme - Exercise Price of						
HK\$1.07 (11/06/2002) Ordinary shares (See Remark 2)	N/A	N/A	N/A	N/A	N/A	76,820,000
(Note 1)  2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)				_		
(11010-1)		To	,	ary shares) nce shares) Other class)	N/A N/A N/A	
Total funds raised dur options (HK\$)	ing the month	n from exercise o		N/A		

1. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(dd/mm/yyyy)  2.  (		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares		
· · · · · · · · · · · · · · · · · · ·		
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )		
4.		
( / / ) Stock code (if listed) Class of shares		
issuable (Note 1) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		
Total B. (Ordinary shares) N/.	A	_
(Preference shares) N/		
(Other class) N/.		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of No. of new new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the Currency of Amount at close Converted pursuant amount of preceding during the Amount at close thereto month Class and description outstanding month of the month month 1. Convertible Notes due 12 January 2014 (See Remark 1) HK\$ 100,000,000.00 N/A 100,000,000.00 N/A 136,986,300 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Conversion price HK\$0.73 SGM approval date (if applicable) (dd/mm/yyyy)) (05/01/2009)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 4 January 2011, the Company proposed to carry out the		
Open Offer on the basis of 1 Offer Share for every 6 Shares		
held on the Record Date.		
The Open Offer involves the issue of not less than		
167,229,341 Offer Shares but not more than 177,774,341		
Offer Shares at a price of HK\$0.90 per Offer Share.		
(For more details, please refer to the Announcements dated		
4 January 2011, 12 January 2011 and 10 February 2011		
and the Circular dated 15 February 2011)		
( / / )		
Ordinary shares (Note 1)	N/A	177,774,341
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	True of Leve	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , , ,			N/A	N/A
			Class of shares issuable				
	0 66	At mice. State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 33337			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , , , , , , , , , , , ,			N/A	N/A

#### For Main Board and GEM listed issuers

Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   Class and allotment   ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   N/A   N/		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat							
Class of shares   State   Class of shares   M/A   N/A   N/							
Class of shares	5.	Scrip dividend	At price : State currency ———	( / /	)		
Cancellation date :				( / /	)	N/A	N/A
Cancellation date :							-
Shares							
Class of shares	6.			( / /	)		
Class of shares				( / /	)		
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / )  EGM approval date: ( / / )  M/A N/A  Class of shares issuable ( / / )  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )						N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (		_				_	
Class of shares issuable	7.	Redemption of shares		( / /	)		
Class of shares issuable ————————————————————————————————————				( / /	)	N/A	NJ/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						IVA	. IVA
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
				( / /	)	N/A	NI/A

#### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	13500				
		Class of shares issual (Note 1)	ble		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date:	( / / )	)	
		(dd/mm/yyyy)		N/A	N/A
10	Subscription of new State	Class of shares issual (Note 1)	ble		
10.	shares At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E.	(Ordinary sha (Preference sha		
			(Other cl		
<b>T</b>		41 (* T. 4.1. C.A.	( E)	(1) N	/ <b>A</b>
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	· · ·	/A
	(1)	d	A ( - E)	· · ·	/A
	otal increase / (decrease) in preference shares during				/A
	otal increase / (decrease) in other classes of shares du these figures should be the same as the relevant figure	•	*		/A

D 1	/· c	`	
Remark	11	anv	٠.
Remark (	(11)	any	٠.

1. The Convertible Notes due 12 January 2014 were issued on 12 January 2009. With effect from 12 March
2010, the Conversion Price has been adjusted from HK\$0.74 per share to HK\$0.73 per share.
2. Options carrying subscription rights to subscribe for a total of 37,370,000 Shares are exercisable up to the
expiry date on 31 December 2012, and Options carrying subscription rights to subscribe for a total of
39,450,000 Shares are exercisable up to the expiry date on 31 December 2013.
Submitted by: Lai Shi Hong, Edward
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.