

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dragon Hill Wuling Automobile Holdings Limited
Date Submitted	03/08/2010

## I. Movements in Authorised Share Capital

			<b>C1</b>			
(1) Stock code : <u>305</u> Descr	ription :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	25,000,000,000	0.004	100,000,000.00			
(2) Stock code : <u>N/A</u> Descr	ription :	N/A	A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :	N/A	Description :	cription :		A
		No. of pression share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Descriptio		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HK\$*): 100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,296,049	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,001,296,049	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### No. of new shares of No. of new Particulars of share issuer issued during shares of issuer option scheme the month pursuant which may be including SGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme -**Exercise Price of** HK\$1.07 (11/06/2002) Ordinary shares 39,450,000 N/A N/A N/A N/A N/A(*Note* 1) 2. ( / / ) shares (Note 1) 3. ) ( shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

#### Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2.</u>		)					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description <u> 1. Convertible Notes due</u> 12 January 2014	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(See Remark 1)						
Stock code (if listed)	HK\$ Unlisted	100,000,000.00	N/A	100,000,000.00	N/A	136,986,300
Class of shares	Ullisted					
issuable (Note 1)	Ordinary					
Conversion price	HK\$0.73					
SGM approval date	11140110					
(if applicable)						
(dd/mm/yyyy))	(05/01/2009)					
2.						
Stock code (if listed)		·		· ·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)		, -		· ·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		- -	Total C. (Ordi		N/A	
				·	N/A N/A	
			(	Other class)	1 N/ / <b>A</b>	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

I. Rights issue       At price : State currency       Issue and allotment (///)         Issue and allotment (dd/mm/yyy)       Issue and allotment (///)       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       I//)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (////)       Issue and allotment (///)       N/A       N/A         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////) <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (Note 1) $(///)$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (Note 1) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)		1)						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Glass of shares issuable (More 1)       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (More 1)       Issue and allotment date : (dd/mm/yyy)       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyy)       ( / / )       Issue and allotment date : ( / / )			0		( )			
(dd'mm'yyyy) = N/A = N/A $N/A = N/A$ $N$	1.	Rights issue			( /	/ )		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable          3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue       Class of shares issuable           4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Issue and allotment $(///)$					( /	/ )	N/A	N/A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable           Class of shares issuable           State           Class of shares issuable           Model           Class of shares issuable           Mapproval date:           Mapproval date:           Mapproval date:           Mapproval date:           At price :           State           Issue and allotment           Mapproval date:           At price :            State            Issue and allotment            At price :            Issue and allotmen								
2. Open order At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(Note 1)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State (Note 1) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) N/A $N/AN/A$ $N/A(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)$								
3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)	2.	Open offer			( /	/ )		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (1/1)       Issue and allotment (1/1)         EGM approval date: (d/mm/yyyy)       Issue and allotment (1/1)       Issue and allotment (1/1)         EGM approval date: (d/mm/yyyy)       Issue and allotment (1/1)       Issue and allotment (1/1)         EGM approval date: (d/mm/yyyy)       Issue and allotment (1/1)       Issue and allotment (1/1)					( /	/ )	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       Issue and allotment       ( / / )         Class of shares issuable       N/A       N/A       N/A         Image: Note 1)       Issue and allotment       ( / / )       Image: N/A       N/A         Image: Note 1)       Image: N/A       Image: N/A       Image: N/A       N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A       Image: N/A								
3. Placing       At price : currency       Issue and unormating date: (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )								
Image: Start approval date:       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3.	Placing	At price : State		( /	/ )		
4. Bonus issue       Class of shares issuable					( /	/ )	N/A	NI/A
4. Bonus issue								
4. Bonus issue								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	NT / A	NT / A
							N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (Note 1) (//) At price : State currency -Issue and allotment 5. Scrip dividend date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issua (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<b>NT</b> (4)	<b>NT</b> ( <b>A</b>
					<u>N/A</u>	<u>N/A</u>
10	Subscription of new		Class of shares issua (Note 1)	able		
10.	shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remark (if any):

1. The Convertible Notes due 12 January 2014 were issued on 12 January 2009. With effect from 12 March 2010, the Conversion Price has been adjusted from HK\$0.74 per share to HK\$0.73 per share.

Submitted by:	Lai Shi Hong, Edward
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.