

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dragon Hill Wuling Automobile Holdings Limited
Date Submitted	06/05/2009

I. Movements in Authorised Share Capital

			C1	
(1) Stock code : <u>305</u> Descr	ription :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	25,000,000,000	0.004	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	25,000,000,000	0.004	100,000,000.00	
(2) Stock code : <u>N/A</u> Descr	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	code : <u>N/A</u> Description :		N/A				
		No. of pression share		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	nonth					
Increase/(decrease)							
Balance at close of	the month						

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HK\$*): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	917,288,049	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	917,288,049	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

No. of new shares of No. of new Particulars of share issuer issued during shares of issuer option scheme the month pursuant which may be including SGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme -**Exercise Price of** HK\$2.318 (11/06/2002) Ordinary shares 15,070,000 N/A N/A N/A N/A N/A(*Note* 1) 2. (/ /) shares (Note 1) 3.) (shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2.</u>)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		N. 6	
Class and description 1. Convertible Notes due	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
12 January 2014						
(See Remark)						
(See Remark)	HK\$	100,000,000.00	N/A	100,000,000.00	N/A	135,135,130
Stock code (if listed)	Unlisted		1011	100,000,000100		100,100,100
Class of shares						
issuable (Note 1)	Ordinary					
Conversion price	HK\$0.74					
SGM approval date (if applicable)						
(dd/mm/yyyy))	(05/01/2009)					
2.	(00/01/2009)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
			_			
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)		· .		<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordi	nary charge)	N/A	
				ence shares)	N/A N/A	
				Other class)	N/A	
			(

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
2		
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	NT (A
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	N/A

		For M	Iain Bo	ard an	d GEM listed is No. of new shares of	No. of new shares of
	Type of Issue				issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date:	(/ /	ʻ)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /	()	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	ʻ)		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		
					N/A	N/A

Type of Issue	For Main Board	No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
		<u>N/A</u>	N/A
	Class of shares issuable(<i>Note 1</i>)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary sl (Preference sl (Other	hares) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remark (if any):
The Convertible Notes due 12 January 2014 were issued on 12 January 2009.

Submitted by:	Lai Shi Hong, Edward
Title:	Company Secretary
1100.	(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*