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俊山五菱汽車集團有限公司*
Dragon Hill Wuling Automobile Holdings Ltd.
(Incorporated in Bermuda with limited liability) (Stock Code 股份代號 : 305)

PROPOSED AMENDMENTS TO THE COMPANY'S BYE-LAWS

In light of the recent amendments to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules") as amended from time to time relating to, among other matters, the articles of association of listed issuers and requirements under the Code on Corporate Governance Practice under the Listing Rules, the directors of the Company (the "Director") proposed to amend the relevant clause of the Bye-laws of the Company relating to the following two areas for compliance with the amended provisions of the Listing Rules which became effective on 1 January 2009:

(i) Voting at general meetings

The Listing Rules have been amended to make voting by poll mandatory on all resolutions at general meetings of listed issuers.

(ii) Notice period for general meeting

A new code provision has been introduced in the Code on Corporate Governance Practices so that notice to shareholders should be sent in the case of annual general meetings at least 20 clear business days before the meeting and at least 10 clear business days in the case of all other general meetings.

The proposed amendments to the Bye-laws of the Company are subject to approval of the shareholders of the Company by way of passing of a special resolution to be proposed at the forthcoming annual general meeting of the Company (the "Annual General Meeting").

A circular containing, among other matters, details of the proposed amendments to the Bye-laws of the Company and a notice of the Annual General Meeting will be despatched to the shareholders of Company as soon as practicable.

The Company will make further announcements as and when appropriate on the results of the Annual General Meeting.

By Order of the Board
Lee Shing
Chairman

As at the date of this announcement, the Board comprises Mr. Lee Shing (Chairman and Chief Executive Officer), Mr. He Shiji (Vice-Chairman), Mr. Sun Shaoli, Mr. Wei Hongwen, Ms. Liu Yaling, Mr. Pei Qingrong, Mr. Wang Shaohua and Mr. Zhou Sheji as executive directors and Mr. Yu Xiumin, Mr. Zuo Duofu, and Mr. Ye Xiang as independent non-executive directors.

Hong Kong, 22 April 2009

* For identification purpose only